

To,
Axis Trustee Services Limited
The Ruby, 2<sup>nd</sup> Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Dear Sir/Madam,

Subject: Compliance Reports under the Securities and Exchange Board of India [Infrastructure Investment Trust] Regulations, 2014 for Anzen India Energy Yield Plus Trust ("Anzen").

With reference to your email dated April 10, 2023 for the captioned matter, please refer to our below responses:

- 1. Quarterly Compliance Report as per the format within 30 days from end of the quarter in terms of Regulation 10 (18) of INVIT Regulations Attached
- 2. Copy of Annual Financial Information to Stock Exchange within 60 days from end of the year in terms of Circular CIR/IMD/DF/127/2016 dated November 29, 2016 Will be submitted within the permitted period once approved by the Board of Directors of the Investment Manager of Anzen.
- 3. Copy of submission of annual report made to the unitholders and to the stock exchange in terms of Regulation 23 (3) of INVIT Regulations Will be submitted within the permitted period.
- 4. Valuation Report submitted to the stock exchange and unitholders in terms of 10 (18) (b), 10 (21) and Reg 21 (4) & (11) of INVIT Regulations Will be submitted within the permitted period.
- 5. Intimation of date/Notice of holding of unitholders meeting in terms of Regulation 9 (13) and 22 (3) of INVIT Regulations Intimation would be submitted within the permitted period.

#### FOR EDELWEISS REAL ASSETS MANAGERS LIMITED

(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)

JALPA PAREKH

**COMPANY SECRETARY & COMPLIANCE OFFICER** 



To,
Axis Trustee Services Limited
The Ruby, 2<sup>nd</sup> Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Dear Sir/Madam,

Subject - Compliance Certificate/ Quarterly Report under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023.

We, Edelweiss Real Assets Managers Limited ("ERAML") acting in the capacity of Investment Manager ("IM") of Anzen India Energy Yield Plus Trust ("Anzen"), pursuant to Sub-regulation (3) of Regulation 9 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, do hereby confirm that we had complied with Regulation 10, 18, 19 and 20 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and applicable circulars issued thereunder (hereinafter referred to as "InvIT Regulations"), we IM of Anzen are submitting the Periodical Report for the quarter ended on March 31, 2023 containing the following details:-

Sr. No.	Requirement	Compliance		
1.	Copy of Financial Information and	The financial statements for the quarter		
	Additional Disclosures submitted as	ended March 31, 2023, will be provided		
	per SEBI Circular	upon approval by ERAML Board within		
	CIR/IMD/DF/146/2016 dated	the permitted period of 60 days from the		
	December 29, 2016	end of the quarter.		
2.	Copy of any other information	ERAML has made voluntary and		
	submitted to the Stock	mandatory disclosures, from time to time,		
	Exchange/SEBI in terms of InvIT	to the Stock Exchanges which are already		
	Regulations	shared with you.		
3.	Details of any deviation /variations	Attached as Annexure A.		
	in use of proceeds from the object			
	stated in the offer	A pesets Me		
	document/placement	( a )		
	memorandum and the actual	Si Mundai is		
	utilization of funds as per SEBI	Tool * being		



	Circular CIR/IMD/DF/127/2016	İ
	dated November 29, 2016.	
4.,	Details of Investor complaints received/disposed off during the quarter or pending at the end of the end of quarter and the reasons thereof.	There are no investor complaints for the quarter ended March 31, 2023. Certificate received from RTA & SCORES screen sho is attached as Annexure B.
5.	Details of related party transaction, if any, carried out between Investment Manager and its associates or the Project Manager and its associates in terms of Regulation 9(6) and/or Project Manager and its associates in terms of Regulation 10(12)  In case of conflict of interest, a confirmation from a practicing chartered accountant or a valuer, as the case may be, that such transactions are on arm's length basis	The details are covered in the financials for the quarter ended on March 31, 2023 and the same will be provided upon approval by ERAML Board within the permitted period of 60 days from the end of the quarter.  The Investment Manager has no observed any conflict of interest in related party transactions, hence the confirmation from practicing Chartered Accountant is not required.
6.	Details of funds received by InvIT and payments made	The details are covered in the financial for the quarter ended on Mar 31, 2023, and the same will be provided upon approva by ERAML Board within the permitted period of 45 days from the end of the quarter.
7,	Status of development of under construction projects (if any)	Not Applicable
8.	Copy of the activity and performance report placed before the board as per Regulation 10 (24)	The activity and performance report fo the quarter ended on March 31, 2023, will be provided upon reviewed by ERAMI Board at its ensuing meeting.
9.	Whether any assets/projects have been acquired/sold/developed during the quarter. If yes, details to be provided	No assets have been acquired/sold by Anzen during the quarter ended March 31, 2023.
10.	Copy of the Project Manager Compliance Report as per Regulation 9 (4) and Regulation 10 (2) (as per Annexure-1)	Refer Annexure D &E



11.	Details of any material fact that may	Not Applicable
	have a bearing on the activity of the	
	InvIT	
12.	A Certificate cum Confirmation duly	Refer Annexure F.
	signed by a key managerial	**
	personnel viz., Managing Director/	
	Whole Time Director/CEO/	
	CS/CFO/Manager of your	
	Company in its capacity as the	
	Investment Manager	
	(as per Annexure-2)	
13.	Confirmation from Investment	We confirm the same.
	manager:	
	a. that 90% of distributable cashflow	3
	are being distributed to the unit	
	holders;	
	b. that the distribution made to the	
	unit holders are in compliance with	
	the regulation;	
	c. made timely declaration of	
	distributions to the unit holders in	
1	accordance with sub-regulations	
	(6),(7) and (8) of regulation 18	
14.	Copy of unit holding pattern	Refer Annexure G.
	submitted to Stock Exchange to be	
	furnished to DT	
	(Revised format of unitholder as	
	specified in SEBI Circular	
	SEBI/HO/DDHS/DDHS/CIR/P/2	
	020/43 dated March 23, 2020 is to be	
	referred)	
15.	Whether listed units of INVIT have a	Since, Anzen's overall borrowings are
	consolidated borrowings and	less than 49%, the filing under Part C of
	deferred payments, in terms of	Schedule IV of the Regulation is not
	regulation 20, is above forty nine per	applicable.
	cent?	
	If yes, provide copy of submission of	Assets Ma
	quarterly report to the designated	
	stock exchange as per Regulation 23	Mumbai A OF
	(3) of the regulations as per Part C of	OD + POIL
	Schedule IV of the Regulation.	



16.	Copy of Investor Grievance Report	Certificate received from RTA &		
	submitted to the stock exchange as	SCORES screen shot is attached as		
	per SEBI circular	Annexure B.		
	CIR/IMD/DF/127/2016 dated			
	November 29, 2016.			
17.	Whether Rights Issue, Preferential	Not Applicable for the quarter ended		
	Issue and Institutional Placements of	March 31, 2023.		
	units made during the quarter?			
18.	Whether any encumbrance has been	No encumbrance has been created on the		
	created on the units of INVIT during	units of Anzen held by Sponsor.		
	the quarter?			
	If yes, provide details of encumbrance			
	created and submissions made to the			
	manager/stock exchange in that			
	respect.			
	(SEBI has issued circular			
	SEBI/HO/DDHS/DDHS/CIR/P/2			
	020/43 dated March 23, 2020)			

# FOR EDELWEISS REAL ASSETS MANAGERS LIMITED

(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)

JALPA PAREKH

**COMPANY SECRETARY & COMPLIANCE OFFICER** 



## **ERAML/ANZEN/2023-24/8**

April 21, 2023

BSE Limited	National Stock Exchange of India Limited			
P J Towers,	Exchange Plaza, Bandra Kurla Complex,			
Dalal Street,	Bandra (E),			
Fort, Mumbai - 400 001.	Mumbai - 400 051.			
Scrip Code: 543655	Symbol: ANZEN			

Dear Sir/Madam,

Sub: Submission of statement indicating deviation and variation in the use of proceeds from the objects stated in the Final Placement Memorandum ("FPM") of Anzen India Energy Yield Plus Trust ("Anzen").

Pursuant to the Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS/DDHS\_Div3/P/CIR/2022/53 dated April 26, 2022, kindly note the following disclosures:

- 1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the FPM dated November 11, 2022, issued by Anzen Nil
- 2. Statement indicating category wise variation between projected utilization of funds made by Anzen in FPM dated November 11, 2022, and the actual utilization of funds Nil

Request you to take note of the same.

Thanking you,

### For ANZEN INDIA ENERGY YIELD PLUS TRUST

(acting through its Investment Manager Edelweiss Real Assets Managers Limited)

Jalpa Digitally signed by Jalpa Mithalal Parekh Date: 2023,04.21 12:21:03 +05'30'

JALPA PAREKH

COMPANY SECRETARY & COMPLIANCE OFFICER

ACS 44507

CC:

Axis Trustee Services Limited	Catalyst Trusteeship Limited			
Axis House, Bombay Dyeing Mills	Windsor, 6th Floor, Office No - 604,			
Compound Pandurang Budhkar Marg,	C.S.T. Road, Kalina, Santacruz (East),			
Worli, Mumbai - 400 025	Mumbai – 400 098			





#### **ANNEXURE-F**

April 28, 2023

To,
Axis Trustee Services Limited
The Ruby, 2<sup>nd</sup> Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Dear Sir/Madam,

Subject: Certificate cum Confirmation in the capacity of Investment Manager of Anzen India Energy Yield Plus Trust ("Anzen") for the quarter ended on March 31, 2023.

We hereby certify and confirm that:

- 1) In terms of Regulation 9(9) that we have proper systems and procedures in place, as are necessary for effective monitoring of the functioning of Anzen.
- 2) We have overseen the activities of the Project Manager and reviewed the project manager compliance report in terms of Regulation 10(2);
- We on behalf of Anzen are maintaining a functional website wherein contents are being updated as per the frequency provided in SEBI Circular CIR/IMD/DF/127/2016 dated November 29, 2016;
- 4) There are no events or information or happenings which may have a bearing on the performance/operation of the Investment Manager/Anzen;
- 5) There is a change in the Independent Directors of the Investment Manager. Kindly find attached the updated list of Directors.
  - Additionally, there has been a change in shareholding of the Investment Manager however, same does not tantamount to change in control. There is no change in control of the Project Manager in PPP project or sponsor;
- 6) There are no outstanding litigations, tax disputes, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the Anzen assets, except as disclosed in the Final Placement Memorandum;
- 7) All applicable insurance policies have been obtained on the assets of Anzen and that such insurances are valid and enforceable. The premium in respect of the insurance policies have been paid; and



- 8) We are in compliance with Invit Regulations, specifically with regulations 10, 18, 19 and 20 and all other reporting and disclosure requirements
- 9) We are in compliance with InvIT Regulations, specifically with Regulation 23 and all other reporting and disclosure requirements as mentioned therein
- 10) We are in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

## FOR EDELWEISS REAL ASSETS MANAGERS LIMITED

(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)

JALPA PAREKH

**COMPANY SECRETARY & COMPLIANCE OFFICER** 



To, Axis Trustee Services Limited The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028, Maharashtra, India

Subject: - <u>Compliance Certificate under Sub-regulation "3" of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March31, 2023.</u>

Dear Sir/ Madam,

We, the Edelweiss Real Assets Managers Limited acting in the capacity of Investment Manager of Anzen India Energy Yield Plus Trust ("Anzen"), pursuant to Sub-regulation "3" of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, do hereby confirm that we had complied with Regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023.

This is for your information and record please.

In case of any clarification, you are requested to kindly write to the Undersigned.

### FOR EDELWEISS REAL ASSETS MANAGERS LIMITED

(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)

JALPA PAREKH

COMPANY SECRETARY & COMPLIANCE OFFICER



To, Axis Trustee Services Limited The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028, Maharashtra, India

Subject:- Quarterly Report under clause "a" of Sub-regulation '18' of Regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023.

Dear Sir/ Madam,

Pursuant to the provisions of clause "a" of Sub-regulation '18' of Regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, we Edelweiss Real Assets Managers Limited acting in the capacity of Investment Manager of Anzen India Energy Yield Plus Trust ("Anzen"), are submitting the Quarterly Report on the activities of Anzen for the quarter ended on December 31, 2022 and also do confirm that we have complied with the regulations of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, more specifically, the Regulations 18, 19 and 20 for the quarter ended on March 31, 2023.

This is for your information and record please.

In case of any clarification, you are requested to kindly write to the Undersigned.

FOR EDELWEISS REAL ASSETS MANAGERS LIMITED

(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)

**JALPA PAREKH** 

**COMPANY SECRETARY & COMPLIANCE OFFICER** 



# **Edelweiss Real Assets Managers Limited**

# List of Directors as on March 31, 2023

Name of Director	Date of Appointment	DIN	Designation
Mr. Venkatchalam Arakoni Ramaswamy	23/11/2021	00008509	Non-Executive Director
Mr. Sunil Mitra	23/11/2021	00113473	Independent Director
Mr. Prabhakar Panda*	23/11/2021	02860918	Independent Director
Mr. Subahoo Chordia	25/06/2021	09216398	Non-Executive Director
Mr. Shiva Kumar	01/04/2022	06590343	Independent Director
Ms. Ranjita Deo	17/05/2022	09609160	Whole Time Director & Chief Investment Officer

\*Note: Mr. Prabhakar Panda (DIN: 02860918) has ceased to be the Independent Director with effect from April 1, 2023 and Ms. Bala C Deshpande was appointed as an Independent Director from April 1, 2023.

# FOR EDELWEISS REAL ASSETS MANAGERS LIMITED

JALPA PAREKH

**COMPANY SECRETARY** 

ACS: 44507



ANZEN INDIA ENERGY YIELD PLUS TRUST	
INVESTOR GRIEVANCE REPORT FOR THE PERIOD 01.01.2023 TO 31.03.2023	

For Financial Year (FY) 2022-23

	All complaints including SCORES complaints	SCORES complaints		
Number of investor complaints pending at the beginning of the year.	0	0		
Number of investor complaints received during the year.	0	0		
Number of investor complaints disposed of during the year.	0	0		
Number of investor complaints pending at the end of the year.	0	0		
Average time taken for redressal of complaints	0	0		

For Quarter Ending (QE) March 31, 2023

	All complaints including SCORES complaints	SCORES complaints
Number of investor complaints pending at the	0	0
peginning of the Quarter.	0	0
Number of investor complaints received during	0	- 0
the Quarter.	0	0
Number of investor complaints disposed of		0
during the Quarter.	0	0
Number of investor complaints pending at the		0
end of the Quarter.	U I	U
Average time taken for redressal of complaints	0	0
for the Quarter	0	O

Complaints pending during FY 2022 -23									
	Less than 1 month	1–3 months	3-6 months	6-9 months	9-12 months	Greater than 12 months	Total		
All complaints	0	0	0	0	0	0	0		
SCORES complaints	0	0	0	0	0	0	0		

Complaints pending during Quarter ended March 31, 2023							
	Less than 1 month	1–3 months	3-6 months	6-9 months	9-12 months	Greater than 12 months	Total
All complaints	0	0	0	0	0	0	0
SCORES complaints	0	0	0	0	0	0	0

Yours Sincerely,

KFin Technologies Limited (Formerly known as KFin Technologies Private Limited).

Registrar & Transfer Agent for Anzen India Energy Yield Plus Trust.

A N Hariprasad | Unit Manager

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:** 

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi, Telangana – 500032, India



	ANZEN INDIA ENE		A - a 9/ of Total Cut	No. of units mandatorily held Number of units pledged or			
Category	Category of Unit holder	No. of Units Held	As a % of Total Out- standing Units	No. of units	As a % of total units held	No. of units	As a % of total uni held
( A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
( a)	Individuals / HUF		0.00		0.00	0	0.
(b)	Central/State Govt.		0.00		0.00	0	
( c)	Financial Institutions/Banks		0.00		0.00	0	
(d)	Any Other		0.00		0.00	0	
	BODIES CORPORATES	2,38,00,000	15.06	2,38,00,000	100.00	0	
	Alternate Investment Fund	9,38,00,000	59.37		0.00	0	
	Trust		0.00		0.00	0	
	Sub- Total (A) (1)	11,76,00,000	74.43	2,38,00,000	20.24	0	
(2)	Foreign						
	Individuals (Non Resident Indians /						
(a)	Foreign Individuals)		0.00				
( b)	Foreign government		0.00	0	0	0	0
( c)	Institutions		0.00	0		0	
(d)	Foreign Portfolio Investors		0.00	0		0	
(e)	Any Other	<b> </b>	0.00	0		0	
	Sub- Total (A) (2)		0.00		0.00	0	
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	11,76,00,000	74.43	2,38,00,000	20.24	0	0
( B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds		0.00				
( b)	Financial Institutions/Banks	30,00,000	1.90				
( c)	Central/State Govt.		0.00				
( d)	Venture Capital Funds		0.00				
( e)	Insurance Companies		0.00				
(f)	Provident/pension funds		0.00				
(g)	Foreign Portfolio Investors	26,00,000	1.65				
( h)	Foreign Venture Capital investors		0.00				
(1)	Any Other (specify)		0.00				
	BODIES CORPORATES (Foreign Body)		0.00				
	ALTERNATIVE INVESTMENT FUND		0.00				
	Sub- Total (B) (1)	56,00,000	3.54				
(2)	Non-Institutions						
( a)	Central Government/State Governments(s)/President of India		0.00				
( b)	Individuals	10,00,000	0.63				
(c)	NBFCs registered with RBI		0.00				
( d)	Any Other (specify)		0.00				
	TRUSTS		0.00				
	NON RESIDENT INDIANS		0.00				
	CLEARING MEMBERS		0.00				
	BODIES CORPORATES	33800000	21.39				
	Sub- Total (B) (2)	3,48,00,000	22.03				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	4,04,00,000	25.57				
	Total Units Outstanding (C) = (A) + (B)	15,80,00,000	100.00				

Yours Sincerely,

KFin Technologies Limited

(Registrar & Transfer Agent for – Anzen India Energy Yield Plus Trust)

A N Hariprasad | Unit Manager

KFin Technologies Limited

(Formerly known as **KFin Technologies Private Limited**)

**Registered & Corporate Office:** 

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN: U72400TG2017PLC117649





April 11, 2023

To,
Edelweiss Real Assets Managers Limited
Plot 294/3, Edelweiss House,
Off. C.S.T. Road, Kalina,
Mumbai - 400 098

Subject: Compliance Certificate under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023

Dear Sir/ Madam,

I, the undersigned, on behalf of Sekura Energy Private Limited acting in the capacity of project manager (the "Project Manager") of Anzen India Energy Yield Plus Trust, pursuant to subregulation (2) of Regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with all the circulars & notifications issued thereunder by the Securities and Exchange Board of India (the "InvIT Regulations") and all other applicable provisions, hereby confirm that the Project Manager has complied with the applicable provisions of InvIT Regulations and the Project Implementation and Management Agreement dated November 1, 2022 for the quarter ended on March 31, 2023.

This is for your information and record please.

Thanking you,

For Sekura Energy Private Limited (Project Manager of Anzen India Energy Yield Plus Trust)

K.V. Parekh

Krishna Parekh Company Secretary





### **ANNEXURE-1**

April 11, 2023

To,
Axis Trustee Services Limited
The Ruby, 2<sup>nd</sup> Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Subject: Compliance Certificate under sub-regulation (4) of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on March 31, 2023

Dear Sir/ Madam,

I, the undersigned, on behalf of Sekura Energy Private Limited acting in the capacity of project manager (the "Project Manager") of Anzen India Energy Yield Plus Trust, pursuant to sub-regulation (4) of Regulation 9 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (the "InvIT Regulations"), do hereby confirm that the Project Manager has complied with the applicable provisions of the InvIT Regulations and the Project Implementation and Management Agreement dated November 1, 2022 for the quarter ended on March 31, 2023.

This is for your information and record please.

In case of any clarification, you are requested to kindly write to the undersigned at <u>cs.energy@energy-sel.com</u>.

For Sekura Energy Private Limited (Project Manager of Anzen India Energy Yield Plus Trust)

K.V.Pazekh

Krishna Parekh Company Secretary



Sekura Energy Private Limited (Formerly known as Sekura Energy Limited)

(A Portfolio Company of Edelweiss Infrastructure Yield Plus)
Corporate Identity Number: U74999MH2018PTC307666
Registered Office: 504 & 505, Windsor, 5th Floor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098
E: contact@energy-sel.com T: +91 22 6841 7000 F: +91 22 6841 7077

