

ERAML/ANZEN/2023-24/12

April 28, 2023

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001.  <b>Scrip Code: 543655, 974399, 974400</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  <b>Symbol : ANZEN</b>
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Dear Sir/Madam,

**Sub: Submission of Centralised Database for corporate bonds/debentures to be made by an issuer as per the Securities and Exchange Board of India Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("SEBI Circular").**

Pursuant to Chapter XIV of the SEBI Circular, we wish to inform you that Anzen India Energy Yield Plus Trust ("**Anzen**") had issued fully paid, rated, listed, secured, redeemable, Non-Convertible Debentures vide Series I and series II on December 1, 2022, and listed on December 2, 2022. Further, we are enclosing herewith the data/information as required in SEBI Circular in **Annexure A**.

Request you to take note of the same.

Thanking you,

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager Edelweiss Real Assets Managers Limited)*

**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**ACS 44507**

CC:

<b>Axis Trustee Services Limited</b> Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli, Mumbai - 400 025	<b>Catalyst Trusteeship Limited</b> Windsor, 6th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098
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## Annexure A

### i. Listing details of Non-convertible Debentures issued during Financial Year 2022-2023

Sr. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange	Hyperlink of final approval
1.	INE0MIZ07012	December 1, 2022	December 2, 2022	4500	First issue	BSE Limited	<a href="#">Notice Number (bseindia.com)</a>
2.	INE0MIZ07020	December 1, 2022	December 2, 2022	3000	First issue	BSE Limited	

### ii. Details of Record date

Sr. No.	ISIN	Record date	Interest/Redemption	Date of payment of interest
1.	INE0MIZ07012	December 23, 2022	Interest	December 31, 2022
2.	INE0MIZ07020	December 23, 2022	Interest	December 31, 2022
3.	INE0MIZ07012	March 23, 2023	Interest	March 31, 2023
4.	INE0MIZ07020	March 23, 2023	Interest	March 31, 2023

### iii. Details of credit rating

#### a. Current rating details

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1.	INE0MIZ07012	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	April 6, 2023	Verified	April 6, 2023
2.	INE0MIZ07012	India Ratings & Research Private Limited	IND AAA	Stable	Reaffirm	April 20, 2023	Verified	April 20, 2023
3.	INE0MIZ07020	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	April 6, 2023	Verified	April 6, 2023
4.	INE0MIZ07020	India Ratings & Research Private Limited	IND AAA	Stable	Reaffirm	April 20, 2023	Verified	April 20, 2023

**b. Earlier rating details**

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1.	INE0MIZ07012	CRISIL Ratings Limited	CRISIL AAA	Stable	Assigned	December 23, 2022	Verified	December 23, 2022
2.	INE0MIZ07012	India Ratings & Research Private Limited	IND AAA	Stable	Assigned	December 14, 2022	Verified	December 14, 2022
3.	INE0MIZ07020	CRISIL Ratings Limited	CRISIL AAA	Stable	Assigned	December 23, 2022	Verified	December 23, 2022
4.	INE0MIZ07020	India Ratings & Research Private Limited	IND AAA	Stable	Assigned	December 14, 2022	Verified	December 14, 2022

**iv. Payment status**

The details regarding interest payment and redemption have been provided/intimated to stock exchanges in a timely manner.

**v. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

There has been no delay/default in servicing of Non-Convertible Debentures issued by Anzen during FY 2022-23.

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager Edelweiss Real Assets Managers Limited)*

**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
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