

ERAML/ANZEN/2022-23/18

February 13, 2023

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001.  Scrip Code: 543655,974399, 974400	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  Symbol : ANZEN
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Dear Sir/Madam,

**Sub: Submission of statement of utilization of issue proceeds of Non-Convertible Debentures under Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations ("LODR").**

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/000000103 dated July 29,2022 issued by the Securities and Exchange Board of India, please find attached a statement indicating the utilization of issue proceeds of Non-Convertible Debentures and statement indicating Nil deviation and variation in the utilisation of the proceeds from the objects stated in disclosure documents.

Request you to take note of the same.

Thanking you,

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager Edelweiss Real Assets Managers Limited)*

**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
ACS 44507

CC:

<b>Axis Trustee Services Limited</b> Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli, Mumbai - 400 025	<b>Catalyst Trusteeship Limited</b> Windsor, 6th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098
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**Annexure I**

**A. Statement of utilization of proceeds of Non-Convertible Debentures:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Amt in INR Crores)	Funds utilized (Amt in INR Crores)	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Anzen India Energy Yield Plus Trust	INE0MIZ07012	Private Placement	Non-Convertible Debentures	01.12.2022	450	450	No	Not Applicable	Not Applicable
Anzen India Energy Yield Plus Trust	INE0MIZ07020	Private Placement	Non-Convertible Debentures	01.12.2022	300	300	No	Not Applicable	Not Applicable

**A. Statement of deviation/ variation in use of Issue proceeds of Non-Convertible Debentures:**

Particulars		Remarks														
Name of listed entity		Anzen India Energy Yield Plus Trust														
Mode of fund raising		Private Placement														
Type of instrument		Non-Convertible Debentures														
Date of raising funds		01.12.2022														
Amount raised		As per above Annexure A totaling to INR 750 crores														
Report filed for quarter ended		December 31, 2022														
Is there a deviation/ variation in use of funds raised?		<b>No</b>														
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		<b>No</b>														
If yes, details of the approval so required?		Not Applicable														
Date of approval		Not Applicable														
Explanation for the deviation/ variation		Not Applicable														
Comments of the audit committee after review		Not Applicable														
Comments of the auditors, if any		Not Applicable														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:																
<table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds Utilised</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">Not Applicable</td> </tr> </tbody> </table>			Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any										
Not Applicable																
Deviation could mean:																
a. Deviation in the objects or purposes for which the funds have been raised.																

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager Edelweiss Real Assets Managers Limited)*

**Name of signatory: Jalpa Parekh**  
**Designation: Company Secretary & Compliance Officer**  
**Date: February 13, 2023**