

**QUARTERLY REPORT AND COMPLIANCE CERTIFICATE**

July 28, 2023

**Axis Trustee Services Limited**  
The Ruby, 2<sup>nd</sup> Floor, SW,  
29 Senapati Bapat Marg,  
Dadar West, Mumbai-400 028,  
Maharashtra, India

Dear Sir/Madam,

**Sub- Compliance Certificate as per Regulation 9(3), 9(9), 10 and Quarterly Report under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on June 30, 2023.**

We, Edelweiss Real Assets Managers Limited acting in the capacity of the Investment Manager of Anzen India Energy Yield Plus Trust ("Anzen"), pursuant to regulation 9(3), 9(9) and regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("INVIT Regulations"), do hereby confirm that: -

1. We have complied with Regulation 10, 18, 19, 20 of INVIT Regulations for the quarter ended on June 30, 2023;
2. In terms of Regulation 9(9) we confirm that systems and procedures are in place and they necessary and sufficient for effective monitoring and functioning of Anzen.
3. In terms of Regulation 26(A) to 26 (K) of INVIT Regulations we confirm that we are in compliance with the provisions of the Chapter VIA of the INVIT Regulations. - Not Applicable as units and Non - Convertible Debentures of Anzen are listed on stock exchanges.
4. During the quarter ended June 30, 2023 there were no events or information or happenings which have a bearing on the performance/operation of the Investment Manager/ INVIT, or change in /change in shareholding/change in control of the Investment Manager or Project Manager or sponsor.
5. We have maintained minimum level of public holding under Reg. 14 of the INVIT Regulations - Anzen has complied with applicable provisions of the Regulation 14 of InvIT Regulations.
6. There are no outstanding litigations, tax disputes, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the INVIT assets, except as disclosed in Annexure A&B for SPVs of Anzen.
7. All applicable Insurance policies are obtained, renewed and operational on the assets of INVIT and that such insurances are valid and enforceable. The premium in respect of the insurance policies is paid on timely basis.

**Edelweiss Real Assets Managers Limited**  
Corporate Identity Number: U67110MH2021PLC362755

Registered Office: Plot 294/3, Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel. No.: +91 22 4009 4400



8. We on behalf of Anzen are maintaining a functional website : [www.anzenenergy.in](http://www.anzenenergy.in) of the INVIT as per the contents and including the relevant information about INVIT as specified in Chapter 4 of Master Circular 2022. We further confirm that the contents are being updated as per the frequency provided in Chapter 4 of Master Circular 2022 i.e., within 2 (two) days of any changes / developments which trigger a need for an update on the website.
9. We are registered on SCORES platform in order to handle investor complaints electronically, and all complaints were resolved and redressed in timely manner within the timeline prescribed by SEBI.
10. We confirm that there is no breach of conditions mentioned in Reg. 20(1) and (2) which require rectification within six months of the breach.
11. We are in compliance with the SEBI Regulations, specifically with Regulations 9, 10, 18, 19 and 20 of SEBI (Infrastructure Investment Trust) Regulations, 2014 and circulars issued, and all other reporting and disclosure requirements.
12. Further, pursuant to Reg. 10(18)(a) INVIT Regulations we, the Investment Manager to Anzen have made timely submissions of the previous quarter reports, and are hereby submitting the report for the quarter ended on June 30, 2023 with the following details:-

Sr. No.	Requirement	Compliance Status along with Supportings
1.	Details of funds received by INVIT and payments made	Refer attached Annexure J
2.	Status of development of under construction properties (if any)	Not Applicable
3.	Copy of the activity and performance report	Refer attached Annexure K
4.	Details of related party transactions, if any, carried out between Parties to the INVIT and its associates in terms of Regulation 9(6) of SEBI (Infrastructure Investment Trust) Regulations, 2014.  In case of conflict of interest, a confirmation from a practicing chartered accountant or a valuer, as the case may be shall be obtained that such transaction is on arm's length basis along with relevant documents.	Refer attached Annexure L.  The Investment Manager has not observed any conflict of interest in related party transactions, hence the confirmation from practicing Chartered Accountant is not required.
5.	Whether any assets/projects have been/decided to be acquired/sold/developed during the quarter or expand existing completed properties. If yes, details to be provided along with rationale for same.	No assets have been acquired/sold by Anzen during the quarter ended June 30, 2023, except initial assets acquired pursuant to the Final Placement Memorandum.
6.	Details of any action which requires approval from the unit holders as required under the INVIT Regulations	None, except as disclosed in the AGM Notice of Anzen.

7.	Details of any material fact including change of its directors, any legal proceedings that may have a bearing on the activity of the INVIT and confirm whether such details have been submitted to the trustee within 7 (seven) working days of such action.	Details of change in Directors of the Investment Manager of Anzen were submitted to Trustee within the prescribed timelines. Further, there are no material facts that may have a bearing on the activity of the Anzen.
8.	Intimation of date/Notice of holding of unitholders meeting in terms of Regulation 9(12) read with 22(3) of INVIT Regulations	The Notice of 1 <sup>st</sup> AGM of Anzen along with its Annual Report for FY 22-23 was dispatched to the unitholders on June 30, 2023.
9.	Copy of the records maintained pertaining to the unit holders meetings conducted in accordance with regulation 22	The 1 <sup>st</sup> AGM of Anzen is scheduled to be held on July 28, 2023. Notice of the meeting is attached herewith as Annexure C.
10.	Confirmation from Manager: a. that 90% of distributable cashflow are being distributed to the unit holders; and b. that the distribution made to the unit holders are in compliance with the INVIT regulations  Details of distribution of dividend to the unit holders as per Reg. 18 (6) (c) of INVIT Regulations within 15 days from the date of declaration to be provided.	We confirm the same for the distributions pertaining to FY 22-23.
11.	Whether Rights Issue, Preferential Issue and Institutional Placements of units made during the quarter? If so, whether compliance of relevant regulations and circulars done?	None for the quarter ended June 30, 2023
12.	Whether any encumbrance, release or invocation is created/registered on the units of INVIT during the quarter?  If yes, provide details and submissions made to the Investment manager/stock exchange in that respect.	No encumbrance has been created on the units of Anzen held by Sponsor.
13.	Any noncompliance or violation of the INVIT Regulations or Circulars issued thereunder as informed to SEBI by the Compliance Officer or observed by the Compliance Officer ?	None
14.	Details of any deviations/ variations in the use of proceeds from the objects stated in the offer document/ placement memorandum and the actual utilization of funds as per Chapter IV of Master Circular 2022	Attached as Annexure D.

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15.	A statement containing details of Investor complaints received/disclosed during the quarter or pending at the end of the quarter and average time taken for redressal of complaints for the quarter as disclosed on the website of the INVIT and disclosure with Stock Exchange as per Chapter IV of Master Circular 2022	There are no investor complaints for the quarter ended June 30, 2023. Certificate received from RTA & SCORES screen shot is attached as Annexure E.
16.	Copy of Valuation report as required under INVIT Regulations submitted to the trustee, unit holders and Stock Exchange (as the case may be) within 15 days from the date of receipt of the valuation report from the valuer	The Valuation Report of Anzen for the FY 22-23 was filed with the exchanges within the prescribed timeline and same is attached as Annexure I.
17.	Disclosure of unit holding pattern for each class of unit holders within the following time periods, as applicable: a. One day prior to listing of units on the stock exchanges; b. On quarterly basis, within 21(twenty-one) days from the end of each quarter; and c. Within 10 (ten) days of any capital restructuring of INVIT resulting in a change exceeding 2% of the total outstanding units of INVIT.	The unitholding pattern for the quarter ended June 30, 2023 was filed with the exchanges within the prescribed timeline and same is attached as Annexure G.
18.	Copy of Financial Information and Additional Disclosures submitted per Master Circular 2022	The financial statements for the quarter ended June 30, will be provided upon approval by ERAML Board within the permitted period of 45 days from the end of the quarter.
19.	Copy of any other information submitted to the designated Stock Exchanges/SEBI in terms of INVIT Regulations and circulars issued thereunder	ERAML has made voluntary and mandatory disclosures, from time to time, to the Stock Exchanges which are already shared with you.

**FOR EDELWEISS REAL ASSETS MANAGERS LIMITED**  
*(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)*

*Jalpa Parekh*



**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**ACS 44507**

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