

ERAML/ANZEN/2024-25/76

March 4, 2025

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001.  <b>Scrip Code: 543655, 974399, 974400</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  <b>Symbol: ANZEN</b>
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Dear Sir/Madam,

**Sub: Proposed institutional placement of units (the "Units") by Anzen India Energy Yield Plus Trust ("Anzen") under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including Chapter 7 read with Annexure 6 on 'Guidelines for preferential issue and institutional placement of units by listed InvITs' of SEBI Master Circular No. SEBI/HO/DDHSPoD-2/P/CIR/2024/ 44 dated May 15, 2024, as amended (collectively, the "InvIT Regulations" and such issue, the "Issue")**

Pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, this is to inform you that in respect of the Issue, the Issuance Committee of EAAA Real Assets Managers Limited (formerly known as Edelweiss Real Assets Managers Limited) ("**Issuance Committee**") at its meeting held today, being Tuesday, March 4, 2025 has, inter alia, passed the following resolutions:

- approved and declared the closure of the issue period for the Issue today, being March 4, 2025, pursuant to the receipt of application forms from the eligible investors for 38,193,900 units of Anzen for a cumulative subscription amount of Rs. 4,012,651,134/- in accordance with the terms of the Issue, which opened on February 25, 2025;
- determined and approved the issue price of Rs. 105.06 per Unit, to the floor price of Rs.105.06 per Unit in line with the InvIT Regulations, for the Units to be allotted to the eligible investors in the Issue;
- approved and adopted the placement document dated March 4, 2025, in connection with the Issue (the "**Placement Document**"); and
- approved the confirmation of allocation note for allocation of Units to be issued to the successful investors in the Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations and other applicable law.

Thanking you,

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager EAAA Real Assets Managers Limited)*

**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
ACS 44507

CC:

<b>Axis Trustee Services Limited</b> Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli, Mumbai - 400 025	<b>Catalyst Trusteeship Limited</b> Windsor, 6th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098
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