

ERAML/ANZEN/2024-25/77

March 4, 2025

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai – 400 001.  <b>Scrip Code: 543655, 974399, 974400</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.  <b>Symbol: ANZEN</b>
--	--

Dear Sir/Madam,

**Sub: Allotment of units and unit holding pattern pursuant to institutional placement of units (the “Units”) by Anzen India Energy Yield Plus Trust (“Anzen”) under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including Chapter 7 read with Annexure 6 on ‘Guidelines for preferential issue and institutional placement of units by listed InvITs’ of SEBI Master Circular No. SEBI/HO/DDHSPoD-2/P /CIR/2024/ 44 dated May 15, 2024, as amended (collectively, the “InvIT Regulations” and such issue, the “Issue”)**

Dear Sir/ Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, this is to inform you that the Issuance Committee of EAAA Real Assets Managers Limited (formerly known as Edelweiss Real Assets Managers Limited) acting in the capacity of Investment Manager of Anzen, has, at its meeting held today, Tuesday, March 4, 2025, pursuant to the Issue, approved the issue and allotment of 38193900 Units to institutional investors at the issue price of Rs. 105.06 per Unit on the floor price of Rs. 105.06 per Unit, aggregating to ₹ 4,012,651,134/-

The Issue opened on Tuesday, February 25, 2025, and closed on Tuesday, March 4, 2025.

Pursuant to paragraph 4.13 of Chapter 4 of the Master Circular no. SEBI/HO/DDHSPoD-2/P /CIR/2024/ 44 dated May 15, 2024, issued by the SEBI, as amended from time to time, and the Issue, the total number of units issued and outstanding has increased from 15,80,00,000 units to 19,61,93,900 units. Please see the updated unitholding pattern of Anzen, enclosed as Annexure A.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations and other applicable law. Request you to take note of the same.

Thanking you,

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager EAAA Real Assets Managers Limited)*

**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**ACS 44507**

CC:

<b>Axis Trustee Services Limited</b> Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli, Mumbai - 400 025	<b>Catalyst Trusteeship Limited</b> Windsor, 6th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098
--	---

ANZEN INDIA ENERGY YIELD PLUS TRUST - UNIT HOLDING PATTERN REPORT - POST ISSUE							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or	
				No. of units	As a % of total units held	No. of units	As a % of total units held
<b>(A)</b>	<b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / HUF		0.00		0.00	0	0.00
(b)	Central/State Govt.		0.00		0.00	0	0.00
(c)	Financial Institutions/Banks		0.00		0.00	0	0.00
(d)	Any Other		0.00		0.00	0	0.00
	BODIES CORPORATES	2,38,00,000	12.13	2,37,00,000	99.58	0	0.00
	Alternate Investment Fund	8,84,00,000	45.06	57,29,085	6.48	0	0.00
	Trust		0.00		0.00	0	0.00
	<b>Sub- Total (A) (1)</b>	<b>11,22,00,000</b>	<b>57.19</b>	<b>2,94,29,085</b>	<b>26.23</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00				
(b)	Foreign government		0.00	0	0	0	0.00
(c)	Institutions		0.00	0	0	0	0.00
(d)	Foreign Portfolio Investors		0.00	0	0	0	0.00
(e)	Any Other		0.00	0	0.00	0	0.00
	<b>Sub- Total (A) (2)</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>	<b>11,22,00,000</b>	<b>57.19</b>	<b>2,94,29,085</b>	<b>26.23</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds	25,00,000	1.27				
(b)	Financial Institutions/Banks		0.00				
(c)	Central/State Govt.		0.00				
(d)	Venture Capital Funds		0.00				
(e)	Insurance Companies	52,35,100	2.67				
(f)	Provident/pension funds		0.00				
(g)	Foreign Portfolio Investors	26,00,000	1.33				
(h)	Foreign Venture Capital investors		0.00				
(i)	Any Other (specify)		0.00				
	BODIES CORPORATES (Foreign Body)		0.00				
	ALTERNATIVE INVESTMENT FUND		0.00				
	<b>Sub- Total (B) (1)</b>	<b>1,03,35,100</b>	<b>5.27</b>				
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Central Government/State Governments(s)/President of India	1,10,00,000	5.61				
(b)	Individuals	10,00,000	0.51				
(c)	NBFCs registered with RBI	1,85,60,800	9.46				
(d)	Any Other (specify)		0.00				
	TRUSTS	45,79,600	2.33				
	NON RESIDENT INDIANS		0.00				
	CLEARING MEMBERS		0.00				
	BODIES CORPORATES	3,85,18,400	19.63				
	<b>Sub- Total (B) (2)</b>	<b>7,36,58,800</b>	<b>37.54</b>				
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>8,39,93,900</b>	<b>42.81</b>				
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>19,61,93,900</b>	<b>100.00</b>				

(Registrar & Transfer Agent for – Anzen India Energy Yield Plus Trust)



Authorised Signatory

**KFin Technologies Limited** 

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649