

ERAML/ANZEN/2025-26/18

May 27, 2025

|                                                                                                                                        |                                                                                                                                                           |
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| <b>BSE Limited</b><br>P J Towers,<br>Dalal Street,<br>Fort, Mumbai - 400 001.<br><br><b>Scrip Code: 543655, 974399, 974400, 976475</b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (E),<br>Mumbai - 400 051.<br><br><b>Symbol : ANZEN</b> |
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Dear Sir/Madam,

**Sub: Submission of statement of utilization of issue proceeds of Non-Convertible Debentures under Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations ("LODR").**

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated December 1, 2022 issued by the Securities and Exchange Board of India, please find attached a statement indicating the utilization of issue proceeds of Non-Convertible Debentures and statement indicating Nil deviation and variation in the utilisation of the proceeds from the objects stated in disclosure documents.

Request you to take note of the same.

Thanking you,

**For ANZEN INDIA ENERGY YIELD PLUS TRUST**  
*(acting through its Investment Manager EAAA Real Assets Managers Limited)*

*Jalpa Parekh*  
**JALPA PAREKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**ACS 44507**

CC:

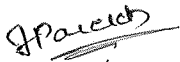

|                                                                                                            |                                                                                                                                           |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Axis Trustee Services Limited</b><br>Axis House, P B Marg, Worli, Mumbai,<br>Maharashtra, India, 400025 | <b>Catalyst Trusteeship Limited</b><br>Windsor, 6th Floor, Office No - 604,<br>C.S.T. Road, Kalina, Santacruz (East),<br>Mumbai - 400 098 |
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## Annexure I

### A. Statement of utilization of proceeds of Non-Convertible Debentures:

| Name of the Issuer                  | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument         | Date of raising funds | Amount Raised (Amt in INR Crores) | Funds utilized (Amt in INR Crores) | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-------------------------------------|--------------|---------------------------------------------------------|----------------------------|-----------------------|-----------------------------------|------------------------------------|------------------------|----------------------------------------------------------------------------|-----------------|
| 1                                   | 2            | 3                                                       | 4                          | 5                     | 6                                 | 7                                  | 8                      | 9                                                                          | 10              |
| Anzen India Energy Yield Plus Trust | INE0MIZ07038 | Private Placement                                       | Non-Convertible Debentures | 06.03.2025            | 700                               | 700                                | No                     | Not Applicable                                                             | Not Applicable  |

## B. Statement of deviation/ variation in use of Issue proceeds of Non-Convertible Debentures:

| Particulars                                                                                                                                                                                                                                                                                                                                                                                                 | Remarks                                            |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|---------------------|-----------------------------|---------------------|-------------------------------------------------------------------------------------------------------|-----------------|-------------------------------------------------------------------------------------------------------|-----------------|----------------|--|--|--|--|--|--|
| Name of listed entity                                                                                                                                                                                                                                                                                                                                                                                       | Anzen India Energy Yield Plus Trust                |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Mode of fund raising                                                                                                                                                                                                                                                                                                                                                                                        | Private Placement                                  |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Type of instrument                                                                                                                                                                                                                                                                                                                                                                                          | Non-Convertible Debentures                         |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Date of raising funds                                                                                                                                                                                                                                                                                                                                                                                       | 06.03.2025                                         |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Amount raised                                                                                                                                                                                                                                                                                                                                                                                               | As per above Annexure I totaling to Rs. 700 crores |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Report filed for quarter ended                                                                                                                                                                                                                                                                                                                                                                              | March 31, 2025                                     |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Is there a deviation/ variation in use of funds raised?                                                                                                                                                                                                                                                                                                                                                     | No                                                 |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?                                                                                                                                                                                                                                                                                                 | No                                                 |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| If yes, details of the approval so required?                                                                                                                                                                                                                                                                                                                                                                | Not Applicable                                     |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Date of approval                                                                                                                                                                                                                                                                                                                                                                                            | Not Applicable                                     |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Explanation for the deviation/ variation                                                                                                                                                                                                                                                                                                                                                                    | Not Applicable                                     |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Comments of the audit committee after review                                                                                                                                                                                                                                                                                                                                                                | Not Applicable                                     |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Comments of the auditors, if any                                                                                                                                                                                                                                                                                                                                                                            | Not Applicable                                     |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:                                                                                                                                                                                                                                                                                           |                                                    |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| <table border="1"> <thead> <tr> <th>Original object</th><th>Modified object, if any</th><th>Original allocation</th><th>Modified allocation, if any</th><th>Funds Utilised</th><th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)</th><th>Remarks, if any</th></tr> </thead> <tbody> <tr> <td colspan="7">Not Applicable</td></tr> </tbody> </table> |                                                    | Original object     | Modified object, if any     | Original allocation | Modified allocation, if any                                                                           | Funds Utilised  | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) | Remarks, if any | Not Applicable |  |  |  |  |  |  |
| Original object                                                                                                                                                                                                                                                                                                                                                                                             | Modified object, if any                            | Original allocation | Modified allocation, if any | Funds Utilised      | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) | Remarks, if any |                                                                                                       |                 |                |  |  |  |  |  |  |
| Not Applicable                                                                                                                                                                                                                                                                                                                                                                                              |                                                    |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| Deviation could mean:<br>a. Deviation in the objects or purposes for which the funds have been raised.<br>b. Deviation in the amount of funds actually utilized as against what was originally disclosed.                                                                                                                                                                                                   |                                                    |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| <b>For ANZEN INDIA ENERGY YIELD PLUS TRUST</b><br><i>(acting through its Investment Manager EAAA Real Assets Managers Limited)</i>                                                                                                                                                                                                                                                                          |                                                    |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |
| <br><br>Name of signatory: Jalpa Parekh<br>Designation: Company Secretary & Compliance Officer<br>Date: May 27, 2025                                                                                                                  |                                                    |                     |                             |                     |                                                                                                       |                 |                                                                                                       |                 |                |  |  |  |  |  |  |