

ERAML/ANZEN/2025-26/17

May 27, 2025

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 543655	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol: ANZEN
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Dear Sir/Madam,

Sub: Submission of statement indicating deviation and variation in the use of proceeds from the objects stated in the Placement Document ("PD") of Anzen India Energy Yield Plus Trust ("Anzen") for Institutional Placement.

Pursuant to the Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, kindly note the following disclosures:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Placement Document dated March 04, 2025, issued by Anzen for the purpose of issuance of additional units through Institutional placement- **Nil**
2. Statement indicating category wise variation between projected utilization of funds made by Anzen in Placement Document dated March 04, 2025, and the actual utilization of funds - **Nil**

We confirm that out of the amount of approximately ₹ 4,012.65 million raised by issuance of units through Institutional placement, ₹ 3,872.68 million has been utilized as on March 31, 2025 as per the 'objects of the issue' as mentioned in the Placement Document and ₹ 139.97 million are unutilized at the end of the quarter and is kept separately for the utilization in accordance with the 'objects of the issue' as mentioned in the Placement Document and we hereby attach the Independent CA Certificate in this regard.

Request you to take note of the same.

Thanking you,

For ANZEN INDIA ENERGY YIELD PLUS TRUST
(acting through its Investment Manager EAAA Real Assets Managers Limited)

J Parekh



JALPA PAREKH
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS 44507

CC:

Axis Trustee Services Limited

Axis House, P B Marg, Worli, Mumbai,
Maharashtra, India, 400025

Catalyst Trusteeship Limited

Windsor, 6th Floor, Office No - 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400 098

Office No.206, 2nd Floor,
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Mumbai - 400 057, INDIA

Telephone : +91 (22) 26103069
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E-mail : ketaneshahca@yahoo.com

To,
The Board of Directors
EAAA Real Assets Managers Limited
(Investment Manager of Anzen India Energy Yield Plus Trust)
Plot: 294/3, Edelweiss House,
Off C.S.T. Road, Kalina,
Santacruz (East)
Mumbai 400 098
Maharashtra, India

To,
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Subject: Statement of Utilisation of funds raised by Issuance of units on Institutional placement basis by
Anzen Inda Energy Yield Plus Trust

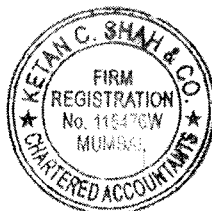
Issuer Details:

Name of the issuer:	Anzen India Energy Yield Plus Trust
The name of the sponsor of the issuer:	SEPL Energy Private Limited
Industry / sector to which it belongs:	Power Transmission and Renewable Energy
Type of issue:	Institutional Placement
Issue size (₹ in million):	4,012.65

We hereby certify that Anzen India Energy Yield Plus Trust having its principal place of business at Plot: 294/3, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 had issued units on institutional placement basis aggregating to INR 4,012.65 million and based on verification of books of account & other relevant documents, we hereby certify that ₹ 3,872.68 million has been utilized as on March 31, 2025 as per the objects of the issue and ₹ 139.97 million are kept separately for utilization as per the objects of the issue. We have provided this certificate specifically on request of entity, for onwards submission to various stakeholders like Stock Exchange's or others if any.

For KETAN C SHAH & CO.
Chartered Accountants
Firm Regn No. 115476W

CA Ketan Shah
(Proprietor)
Membership No. 49655
UDIN: 25049655BMGZAH7911



Digitally signed by
KETAN
CHANDRAKANT
SHAH
Date: 2025.04.26
22:06:42 +05'30'

Place: Mumbai
Date: April 26, 2025.