



ANZEN INDIA ENERGY YIELD PLUS TRUST

(An Infrastructure Investment Trust registered under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on January 18, 2022 vide Registration No. IN/InvIT/21-22/0020)

Principal Place of Business: Plot no. 294/3, Edelweiss House, Off. CST Road, Kalina, Santacruz East, Mumbai - 400 098 **Tel:** +91 22 4009 4400;

Compliance Officer: Mr. Sanket Shah; **Email:** InvITinvestorgrievances@eaaa.in

Website : www.anzenenergy.in

POSTAL BALLOT NOTICE

NOTICE of Postal Ballot is hereby given that pursuant to Regulation 22(2) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended till date and the notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) ("**InvIT Regulations**"), and pursuant to other applicable laws and regulations, if any, as may be applicable in this regard, the resolution as set out in this Postal Ballot Notice is proposed to be passed by the unitholders (the "**Unitholders**") of Anzen India Energy Yield Plus Trust ("**Anzen**") by way of Postal Ballot through remote e-voting process.

The explanatory statement pertaining to the proposed resolution of the Unitholders setting out the material facts and the reasons/rationale thereof form part of this Postal Ballot Notice.

The Board of Directors of EAAA Real Assets Managers Limited (*formerly known as Edelweiss Real Assets Managers Limited*) (the "**Board**"), the Investment Manager of Anzen (the "**Investment Manager**"), has appointed Ashita Kaul & Associates, Practicing Company Secretaries, as the Scrutinizer (the "**Scrutinizer**") for conducting the Postal Ballot process through e-voting in a fair and transparent manner.

The Unitholders may also note that the facility to exercise their right to vote on the resolution proposed to be considered in this Postal Ballot by electronic means and the businesses shall be transacted only through e-voting. The facility of casting the votes by the Unitholders using an electronic voting system will be provided by KFIN Technologies Limited, the Registrar and Transfer Agent ("**RTA**") of Anzen. The Unitholders are requested to carefully read the instructions specified in the email sent to them on respective email IDs as may be registered/ updated/ available in the database of the depositories along with the e-voting instructions for e-voting provided in this Postal Ballot Notice.

Only those unitholders who are identified as on the closure of business hours of August 14, 2025 shall be eligible to vote. The remote e-voting period will commence at 09.00 am (IST) on August 18,

2025 and ends at 05.00 pm on September 12, 2025. The Unitholder must vote only through electronic mode as per the instructions for e-voting provided in this Postal Ballot Notice.

The Notice of postal ballot is also available on Anzen's website: www.anzenenergy.in and on website of the stock exchange: www.nseindia.com and www.bseindia.com

The relevant documents referred to in the accompanying Notice are open for inspection by the Unitholders at the Principal Place of business of Anzen on all working days (i.e. except Saturdays, Sundays and Public Holidays) between 11.00 am to 01.00 pm up to the last day of the e-voting.

The Scrutinizer will submit its report to the Board or the Key Managerial Personnel of the Investment Manager or to any other person authorised by the Board after the completion of the scrutiny of the ballots through e-voting in a fair and transparent manner. The results shall be declared within two working days from the last date of e-voting and communicated to stock exchanges and shall also be displayed on the website of Anzen www.anzenenergy.in.

The proposed resolution, if approved, will be taken as having duly passed on the last date specified for e-voting by the requisite majority of Unitholders by means of Postal Ballot i.e. September 12, 2025.

FOLLOWING RESOLUTION IS PROPOSED TO BE PASSED BY WAY OF THIS POSTAL BALLOT NOTICE THROUGH REMOTE E-VOTING:

1. APPROVAL FOR RE-CLASSIFICATION OF ISSUE PROCEEDS RAISED BY ANZEN THROUGH INSTITUTIONAL PLACMENT

To consider and, if thought fit, to pass with or without modifications(s), the following resolution by way of approval of majority of Unitholders (*where the votes in favour of the resolution shall be more than 50% of the total votes cast for the resolution*)) in accordance with Regulation 22(5) of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended and the notifications, guidelines and circulars issued thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) (the “**SEBI InvIT Regulations**”)

“RESOLVED THAT pursuant to the provisions of Regulation 22 and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended or supplemented, including any applicable notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the “**SEBI InvIT Regulations**”) and Chapter 4 on ‘Continuous Disclosures and Compliances by InvITs’ of Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 issued by the Securities and Exchange Board of India (the “**SEBI**”) on July 11, 2025, (“**SEBI Circular**”) and other applicable laws, including any statutory, amendments, modification(s) or re-enactment(s) thereto, and applicable notifications, clarifications, circulars, rules and regulations issued thereunder and subject to applicable regulatory approvals, subject to the trust deed dated February 27, 2024, as amended and restated of Anzen India Energy Yield Plus Trust (“**Anzen Trust**”), (such trust deed, “**Trust Deed**”), the approval of the unitholders be and is hereby accorded to Anzen Trust to vary the terms of utilization of the proceeds received from issuance of additional units of Anzen through Institutional Placement (the “**Issue Proceeds**”) from the objects as stipulated/ mentioned in the Placement Document dated March 4, 2025 (the “**Placement Documents**”) and to utilize a portion of such proceeds for the objects and in the manner as mentioned below:

S. No.	Particulars	Estimated Amount in the Placement Document (Rs. in million)	Revised Amount (Rs. in million)
(i)	Partial funding for acquisition of 100% of the issued, subscribed and paid-up equity share capital of the Target Asset from ReNew Private Limited	3852.65	3852.65
(ii)	general purposes	28	94.09
(iii)	Issue expenses	132	65.91
	TOTAL	4012.65	4012.65

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of the Investment Manager of Anzen Trust, be and is hereby authorised on behalf of the Unitholders to do all such acts, deeds matters and things, as it may, in its absolute discretion, deem necessary or desirable or expedient and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval

of all Unitholders or otherwise to the end and intent that the Unitholders shall be deemed to have given their approval and ratification thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board of the Directors of the Investment Manager of Anzen Trust, be and are hereby authorised to delegate all or any of its powers herein to a duly constituted committee of the board or any one or more of the key managerial personnel of the Investment Manager or to any other person.”

On behalf of Anzen India Energy Yield Plus Trust

EAAA Real Assets Managers Limited *(formerly known as Edelweiss Real Assets Managers Limited)*
(acting as the Investment Manager of Anzen India Energy Yield Plus Trust)

Sd/-

Sanket Shah
Compliance Officer

Date: August 11, 2025

Place: Mumbai

NOTES:

1. As per the Regulation 22(2)(b) of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, Anzen is seeking approval of the Unitholders on the proposed resolution by way of Postal Ballot by voting through electronic means ("**remote e-voting**").
2. The Postal Ballot Notice is being sent to Unitholders at the email address registered with their Depository Participants by permitted mode.
3. An explanatory statement setting out the material facts and reasons for the proposed resolution is annexed herewith and forms part of the Postal Ballot Notice.
4. Only those Unitholders whose names are recorded in the Register of Beneficial Owners to be received from National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited ("**CDSL**") as on the close of business hours on August 14, 2025 ("**cut-off date**") shall be eligible for voting.
5. The Investment Manager has engaged the services of KFIN Technologies Limited, the Registrar and Transfer Agent ("**RTA**") of Anzen, for the purpose of providing remote e-voting facility to the Unitholders of Anzen. Kindly refer to notes given below for detailed instructions of e-voting.
6. The remote e-voting shall commence at 09.00 a.m. on August 18, 2025, and ends at 05.00 p.m. on September 12, 2025.
7. Resolution passed by the Unitholders through Postal Ballot is deemed to have been passed as if they have been passed at a general meeting of the Unitholders.
8. A Unitholder cannot exercise his vote by proxy on Postal Ballot.
9. Unitholders are requested to send their queries, if any, to the Investment Manager to enable the Investment Manager to provide the required information on InvITinvestorgrievances@eaaa.in;
10. Unitholders who have not registered their email address so far are requested to register their email address with their demat account maintained with depositories and depository participants for receiving all communication including annual reports, notices, circulars etc. from the Investment Manager, on behalf of Anzen, electronically.
11. In terms of Regulation 22(2)(d) of the InvIT Regulations, voting by any person on a transaction who is a related party in such transaction as well as associates of such person(s) shall not be considered on the specific issue.

REMOTE E-VOTING INSTRUCTIONS FOR UNITHOLDERS

As per the SEBI circular dated December 9, 2020 on e-voting facility provided by Listed Companies, individual members holding securities in Demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. In compliance with above guidelines, arrangements have been made to vote electronically from depository system by the individuals. Unitholders are advised to update their mobile number and email Id in their demat accounts in order to access e-voting facility.

Procedure to be followed by Individual unitholders holding securities in Demat:

Individual unitholders holding securities in demat mode shall follow below mentioned procedure depending upon the depository in which he/she maintains their demat account:

NSDL	CDSL
<p>1. User already registered for IdeAS facility:</p> <p>I. URL: https://eservices.nsdl.com</p> <p>II. Click on the “Beneficial Owner” icon under ‘IdeAS’ section.</p> <p>III. On the new page, enter User ID and Password. Post successful authentication, click on “Access to e-Voting”</p> <p>IV. Click on company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period.</p>	<p>1. Existing user who have opted for Easi/ Easiest</p> <p>I. Visit the following URL: https://web.cdslindia.com/myeasitoken/Home/Login or www.cdslindia.com</p> <p>II. Click on the “Login” icon and opt for “My Easi New (Token)” (only applicable when using the URL: www.cdslindia.com)</p> <p>III. Login with user id and password.</p> <p>IV. Option will be made available to reach e-Voting page without any further authentication.</p> <p>V. Click on e-Voting service provider name to cast your vote.</p>
<p>2. User not registered for IdeAS e-Services</p> <p>I. To register click on link : https://eservices.nsdl.com</p> <p>II. Select “Register Online for IdeAS”</p> <p>III. Proceed with completing the required fields.</p> <p>Alternatively,</p> <p>To register click on link : https://eservices.nsdl.com/SecureWeb/IdEasDirectReg.jsp</p> <p>Proceed with completing the required fields.</p>	<p>2. User not registered for Easi/Easiest</p> <p>I. Option to register is available at https://web.cdslindia.com/myeasitoken/Home/Login</p> <p>II. Proceed with completing the required fields.</p> <p>III. On completion of the registration formality, follow the steps provided above.</p>
<p>3. First time users can visit the e-Voting website of NSDL directly and follow the process given below :</p> <p>I. URL: https://www.evoting.nsdl.com/</p> <p>II. Click on the icon “Login” which is available under ‘Shareholder/Member’ section.</p>	<p>3. First time users can visit the e-Voting website of CDSL directly and follow the process given below :</p> <p>I. URL: www.cdslindia.com</p> <p>II. Provide demat Account Number and PAN No.</p> <p>III. System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat Account.</p> <p>IV. After successful authentication, user will be</p>

<p>III. Enter User ID (i.e. 16-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.</p> <p>IV. Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page.</p> <p>V. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.</p>	<p>provided links for the respective ESP where the e- Voting is in progress.</p>
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Procedure to login through depository participant websites (only for Individual Unitholders)

Individual Member can also login using the login credentials of his/her demat account through his/her Depository Participant registered with NSDL/CDSL for e-Voting facility. Once login, the member will be able to see e-Voting option. Click on e-Voting option the member will be redirected to NSDL/CDSL Depository site after successful authentication. Click on company name or e-Voting service provider name and the member will be redirected to e-Voting service provider website for casting the vote during the remote e-Voting period.

Help lines for login issues:

Unitholders can use the following helplines of NSDL/CDSL to retrieve User ID/ Password in case they forget User ID and Password:

Individual Unitholders holding units in demat form with NSDL facing any technical issue	Individual Unitholders holding units in demat form with CDSL facing any technical issue
Unitholders facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30	Unitholders facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 or 22-23058542-43.

Login procedure for non-individual unitholders:

Non-individual unitholders viz Mutual Funds, Foreign Portfolio Investors, Banks/Financial Institutions, Insurance Companies, Bodies Corporates etc. can directly login through <https://evoting.kfintech.com> for casting votes during the e-voting period.

Procedure and Instructions for remote e-voting are as under: Initial password is provided in the body of the email. Launch internet browser and type the URL: <https://evoting.kfintech.com> in the address bar.

- a. Enter the login credentials i.e. User ID and password mentioned in your email. Your Folio No./DP ID Client ID will be your User ID. However, if you are already registered with Kfin for e-voting, use your existing User ID and password for casting your votes.
- b. After entering the details appropriately, click on LOGIN.
- c. You will reach the password change menu wherein you will be required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$,etc.). It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- d. You need to login again with the new credentials.
- e. On successful login, the system will prompt you to select the EVENT i.e. ANZEN.
- f. On the voting page, the number of units (which represents the number of votes) held by you as on the cut-off date will appear. If you desire to cast all the votes assenting/dissenting to the resolution, enter all units and click 'FOR'/'AGAINST' as the case may be or partially in 'FOR' and partially in 'AGAINST', but the total number in 'FOR' and/or 'AGAINST' taken together should not exceed your total unitholding as on the cut-off date. You may also choose the option 'ABSTAIN' and the units held will not be counted under either head.
- g. Unitholders holding multiple folios/demat accounts shall choose the voting process separately for each folio/demat account.
- h. Cast your votes by selecting an appropriate option and click on 'SUBMIT'. A confirmation box will be displayed. Click 'OK' to confirm, else 'CANCEL' to modify. Once you confirm, you will not be allowed to modify your vote subsequently. During the voting period, you can login multiple times till you have confirmed that you have voted on the resolution. Your user ID and password for this purpose are furnished below:

EVEN (E-Voting Event Number)	USER ID	Password / PIN

Note: If you forget your password, you can reset your password by using "Forgot user details/Password" option available on <https://evoting.kfintech.com>

General instructions:

Institutional Unitholders (other than Individuals, HUF, NRI, etc) and Custodians are required to log on the e-voting system of RTA at <https://evoting.kfintech.com> and registers themselves as "**Custodian/Mutual Fund/Corporate Body**". They are also required to upload a scanned certified true copy of the Board Resolution/authority letter/power of attorney etc. together with attested specimen signature of the duly authorised representative(s) in PDF format in the "**Custodian/Mutual Fund/Corporate Body**" login for the scrutinizer to verify the same.

In case of any query, you may refer to the Frequently Asked Questions (FAQs) for unitholders and e-voting user manual for unitholders available at the Downloads sections of <https://evoting.kfintech.com> or contact Mr. Sashidhar S Mannava (Vice President), Kfin Technologies Ltd. (Unit- Anzen) at email: sashi.mannava@kfintech.com or contact at phone no. 1-800-309-4001 (toll free).

**EXPLANATORY STATEMENT, ANNEXURE TO AND FORMING PART OF THE NOTICE
DATED AUGUST 11, 2025**

The following Explanatory Statement relating to the accompanying Notice set out all material facts:

ITEM NO. 1

The Unitholders may kindly note that Anzen India Energy Yield Plus Trust ("**Anzen Trust**") had raised proceeds aggregating to Rs. 4012.65 million (the "**Issue Proceeds**") through issue of 38,193,900 additional units representing an undivided beneficial interest in the Trust (the "**Units**") by way of Institutional Placement of Units at a price of Rs. 105.06 per unit (the "**Issue Price**") in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 ("**InvIT Regulations**"). Subsequently, the Units were listed on National Stock Exchange of India Limited ("**NSE**") and BSE Limited ("**BSE**").

At the time of the Institutional Placement, it was estimated that the expenses for the issue (consisting fee and commissions payable to the Lead Managers, fee payable to legal counsels, fee payable to Escrow Collection Bank and Registrar and all other incidental and miscellaneous expenses for undertaking the Issue and for listing the Units on the Stock Exchanges) ("**Issue Expenses**") would be up to Rs. 132 million. Accordingly, appropriate amounts were stated in the Use of Proceeds section of the Placement Document dated March 4, 2025. The Investment Manager (on behalf of the Trust) has made best efforts to minimise the overall issue expenses therein, as on August 5, 2025, the Trust has an un-utilized sum of Rs. 66.09 million under the head of Issue Expense on account of reduction in actual issue expenses incurred ("**Unutilised Issue Proceeds**").

Therefore, the **Unutilised Issue Proceeds** are now proposed to be utilized for general purposes as indicated below:-

The general purposes for which the Trust proposes to utilize Unutilised Issue Proceeds include meeting exigencies and expenses incurred, by way of Trust in the ordinary course of business as considered expedient, and as approved by the Investment Manager or the Trustee, as the case may be, subject to compliance with applicable law.

The investment manager will have flexibility in utilizing the proceeds earmarked for general purposes, in accordance with the investment objectives of the Trust, policies of the board of directors of the Investment Manager and the InvIT Regulations.

The utilization of the Unutilised Issue Proceeds towards general purposes for the operation of the Trust will not result in the amount allocated towards general purposes being more than 10% of the Issue Proceeds.

Post such approval, the final use of proceeds shall be as follows:

S. No.	Particulars	Estimated Amount in the Placement Document (Rs. in million)	Revised Amount (Rs. in million)
(i)	Partial funding for acquisition of 100% of the issued, subscribed and paid-up equity share capital of the Target Asset from ReNew Private Limited	3852.65	3852.65

S. No.	Particulars	Estimated Amount in the Placement Document (Rs. in million)	Revised Amount (Rs. in million)
(ii)	general purposes	28	94.09
(iii)	Issue expenses	132	65.91
	TOTAL	4012.65	4012.65

The reason for the alteration or change in the objects:

The new object proposed is due to difference in actual Issue Expenses incurred, as against the estimate made at the time of the Issue.

The amount proposed to be utilised for general purposes, upon approval of the unitholders is ₹ 66.09 million.

Accordingly, consent of the Unitholders is being sought pursuant to Regulation 22(5) and other applicable provisions of the InvIT Regulations.

None of the director(s) or key managerial personnel of Investment Manager or their respective relatives or related parties are concerned or interested, financially or otherwise in the resolution mentioned at Item No. 1 of this Notice.

The Board of Directors of the Investment Manager recommends the resolution set forth in Item No. 1 for the approval of the Unitholders by way of majority.

On behalf of Anzen India Energy Yield Plus Trust
EAAA Real Assets Managers Limited *(formerly known as Edelweiss Real Assets Managers Limited)*
(acting as the Investment Manager of Anzen India Energy Yield Plus Trust)

Sd/-

Sanket Shah
Compliance Officer

Date: August 11, 2025

Place: Mumbai