

ERAML/ANZEN/2025-26/87

Date: November 11, 2025

BSE Limited	National Stock Exchange of India Limited
P J Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (E),
Fort, Mumbai – 400 001.	Mumbai – 400 051.
Scrip Code: 543655	Symbol: ANZEN

Dear Sir/Madam,

Sub: Submission of statement indicating deviation and variation in the use of proceeds from the objects stated in the Placement Document ("PD") of Anzen India Energy Yield Plus Trust ("Anzen") for Institutional Placement.

Pursuant to the Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, kindly note the following disclosures:

- 1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Placement Document dated March 04, 2025, issued by Anzen for the purpose of issuance of additional units through Institutional placement- **Nil**
- 2. Statement indicating category wise variation between projected utilization of funds made by Anzen in Placement Document dated March 04, 2025, and the actual utilization of funds Nil

We confirm that out of the amount of approximately $\stackrel{?}{\underset{?}{?}}$ 4,012.65 million raised by issuance of units through Institutional placement, $\stackrel{?}{\underset{?}{?}}$ 3976.51 million has been utilized as on September 30, 2025 as per the 'objects of the issue' as mentioned in the Placement Document and $\stackrel{?}{\underset{?}{?}}$ 36.14 million are unutilized at the end of the quarter and is kept separately for the utilization in accordance with the 'objects of the issue' as mentioned in the Placement Document and we hereby attach the Independent CA Certificate in this regard.

Request you to take note of the same.

Thanking you,

For Anzen India Energy Yield Plus Trust (acting through its Investment Manager EAAA Real Assets Managers Limited)

Sanket Shah Company Secretary & Compliance Officer (M. No. A24593)

CC:

Axis Trustee Services Limited	Catalyst Trusteeship Limited
Axis House, P B Marg, Worli, Mumbai - 400025.	Unit No. 901, 9th Floor, Tower - B, Peninsula
-	Business Park, Senapati Bapat Marg, Lower Parel
	(W), Mumbai - 400013.





KETAN C SHAH & CO.

Chartered Accountants

Office No.703, Wing - F, 7th Floor, Zee Shaan (Zee Corporate Park), M.G.Road, Vile Parle (East), Mumbai - 400 057. INDIA

Mobile: +91 98210 42829

E-mail: ketancshahca@yahoo.com

To,
The Board of Directors
EAAA Real Assets Managers Limited
(Investment Manager of Anzen India Energy Yield Plus Trust)
Plot: 294/3, Edelweiss House,
Off C.S.T. Road, Kalina,
Santacruz (East)
Mumbai 400 098
Maharashtra, India

To,

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai-400 028, Maharashtra, India

Subject: Statement of Utilisation of funds raised by Issuance of units on Institutional placement basis by Anzen India Energy Yield Plus Trust

Issuer Details:

Name of the issuer:

The name of the sponsor of the issuer:

Industry / sector to which it belongs:

Type of issue:

Institutional Placement

4,012.65

Anzen India Energy Yield Plus Trust

SEPL Energy Private Limited

Power Transmission and Renewable Energy

Institutional Placement

REGISTRATION

We hereby certify that Anzen India Energy Yield Plus Trust having its principal place of business at Plot: 294/3, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 had issued units on institutional placement basis aggregating to INR 4,012.65 million and based on verification of books of account & other relevant documents, we hereby certify that ₹ 3,976.51 million has been utilized as on September 30, 2025 as per the objects of the issue and ₹ 36.14 million are kept separately for utilization as per the objects of the issue. We have provided this certificate specifically on request of entity, for onwards submission to various stakeholders like Stock Exchange's or others if any.

For KETAN C SHAH & CO. Chartered Accountants Firm Reg. No: 115476W

CA Ketan Shah (Proprietor) Membership No: 49655

UDIN: 25049655BMGZKI9423

Place: Mumbai

Date: November 4, 2025.

Digitally signed by KETAN CHANDRAKANT SHAH

Date: 2025.11.04 14:15:10 +05'30'