

ERAML/ANZEN/2025-26/112

Date: January 29, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 543655, 974400, 976475, 977319	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol : ANZEN
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Dear Sir/Madam,

Sub: Submission of statement of utilization of issue proceeds of Non-Convertible Debentures under Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations (“LODR”).

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated December 1, 2022 issued by the Securities and Exchange Board of India, please find attached a statement indicating the utilization of issue proceeds of Non-Convertible Debentures and statement indicating Nil deviation and variation in the utilisation of the proceeds from the objects stated in disclosure documents.

Request you to take note of the same.

Thanking you,

For Anzen India Energy Yield Plus Trust
(acting through its Investment Manager EAAA Real Assets Managers Limited)

Sanket Shah
Company Secretary & Compliance Officer
(M. No. A24593)

CC:

Axis Trustee Services Limited Axis House, P B Marg, Worli, Mumbai – 400025.	Catalyst Trusteeship Limited Unit No. 901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400013.
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Annexure I

A. Statement of utilization of proceeds of Non-Convertible Debentures:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Amt in INR Crores)	Funds utilized (Amt in INR Crores)	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Anzen India Energy Yield Plus Trust	INE0MIZ07046	Private Placement	Non-Convertible Debentures	25.11.2025	775	775	No	Not Applicable	Not Applicable

B. Statement of deviation/ variation in use of Issue proceeds of Non-Convertible Debentures:

Particulars				Remarks																
Name of listed entity				Anzen India Energy Yield Plus Trust																
Mode of fund raising				Private Placement																
Type of instrument				Non-Convertible Debentures																
Date of raising funds				25.11.2025																
Amount raised				As per above Annexure I , Part A totaling to Rs. 775 crores.																
Report filed for quarter ended				December 31, 2025																
Is there a deviation/ variation in use of funds raised?				No																
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?				No																
If yes, details of the approval so required?				Not Applicable																
Date of approval				Not Applicable																
Explanation for the deviation/ variation				Not Applicable																
Comments of the audit committee after review				Not Applicable																
Comments of the auditors, if any				Not Applicable																
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:																				
<table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds Utilised</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td colspan="7">Not Applicable</td> </tr> </tbody> </table>							Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any														
Not Applicable																				
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.																				
For Anzen India Energy Yield Plus Trust <i>(acting through its Investment Manager EAAA Real Assets Managers Limited)</i>																				
Name of signatory: Sanket Shah Designation: Company Secretary & Compliance Officer Date: January 29, 2026																				

To

Catalyst Trusteeship Limited (in its capacity as "Debenture Trustee")

901, 9th Floor, Tower B,
Peninsula Business Park Tower,
Senapati Bapat Marg, Lower Parel (W),
Mumbai - 400013

Sub: Certificate in relation to utilization of funds availed by Anzen India Energy Yield Plus Trust through issuance of Non-Convertible Debentures of Rs. 775,00,00,000

Dear Sir(s),

We have verified the books of accounts and other records maintained by Anzen India Energy Yield Plus Trust ("Issuer"), a trust Registered in the Republic of India as an irrevocable trust set up under the Indian Trusts Act, 1882, and registered as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on January 18, 2022 having registration number IN/InvIT/21-22/0020, and having its principal place of business at Plot no. 294/3, Edelweiss House, Off CST Road, Kalina, Santacruz East, Mumbai - 400098 has Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities aggregating up to Rs. 775,00,00,000/- (Rupees Seven Hundred and seventy five Crores only)

In connection with above and basis the Debt Security Trust Deed ("DSTD") dated November 22, 2025, executed between the Issuer and Catalyst Trusteeship Limited, the utilisation of funds is provided as per Annexure I. We hereby confirm that the utilisation is in line with clause 29 ("Purpose") of the DSTD

This certificate has been issued at the specific request of the Company.

For KETAN C SHAH & CO.

Chartered Accountants

Firm Regn No. 115476W

CA Ketan Shah

(Proprietor)

Membership No. 49655

UDIN: 25049655BMGZON6024



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KETAN

CHANDRAKANT

SHAH

Date: 2025.12.15

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Place: Mumbai

Date: December 15, 2025.

CC:

1. Anzen India Energy Yield Plus Trust
2. National Bank for Financing Infrastructure and Development

Annexure - I

Sources of funds	Amount (Rs.)
Fund inflow from debenture holders	7,75,00,00,000
Total Sources	7,75,00,00,000
Utilization of Funds	
Series A Redemption	4,50,00,00,000
DSRA	16,40,00,000
Capex	11,99,47,110
Transaction Expense	14,60,52,890
IIFCL Loan Repayment	2,82,00,00,000
Total Utilization	7,75,00,00,000

For KETAN C SHAH & CO.
Chartered Accountants
Firm Regn No. 115476W

CA Ketan Shah
(Proprietor)
Membership No. 49655
UDIN: 25049655BMGZON6024



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KETAN
CHANDRAKANT
SHAH
Date: 2025.12.15
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Place: Mumbai
Date: December 15, 2025.