

ERAML/ANZEN/2025-26/111

Date: January 29, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001.	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 543655	Symbol: ANZEN

Dear Sir/Madam,

Sub: Submission of statement indicating deviation and variation in the use of proceeds from the objects stated in the Placement Document ("PD") of Anzen India Energy Yield Plus Trust ("Anzen") for Institutional Placement.

Pursuant to the Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, kindly note the following disclosures:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Placement Document dated March 04, 2025, issued by Anzen for the purpose of issuance of additional units through Institutional placement- **Nil**
2. Statement indicating category wise variation between projected utilization of funds made by Anzen in Placement Document dated March 04, 2025, and the actual utilization of funds - **Nil**

We confirm that out of the amount of approximately ₹ 4,012.65 million raised by issuance of units through Institutional placement, ₹ 3954.22 million has been utilized as on December 31, 2025 as per the 'objects of the issue' as mentioned in the Placement Document and ₹ 58.43 million are unutilized at the end of the quarter and is kept separately for the utilization in accordance with the 'objects of the issue' as mentioned in the Placement Document and we hereby attach the Independent CA Certificate in this regard.

Request you to kindly take note of the same.

Thanking you,

For Anzen India Energy Yield Plus Trust
(acting through its Investment Manager EAAA Real Assets Managers Limited)

Sanket Shah
Company Secretary & Compliance Officer
(M. No. A24593)

CC:

Axis Trustee Services Limited Axis House, P B Marg, Worli, Mumbai - 400025.	Catalyst Trusteeship Limited Unit No. 901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013.
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To,

The Board of Directors

EAAA Real Assets Managers Limited

(Investment Manager of Anzen India Energy Yield Plus Trust)

Plot: 294/3, Edelweiss House,

Off C.S.T. Road, Kalina,

Santacruz (East)

Mumbai 400 098

Maharashtra, India

To,

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29,

Senapati Bapat Marg,

Dadar West, Mumbai-400 028,

Maharashtra, India

Subject: Statement of Utilisation of funds raised by Issuance of units on Institutional placement basis by Anzen India Energy Yield Plus Trust

Issuer Details:

Name of the issuer:

Anzen India Energy Yield Plus Trust

The name of the sponsor of the issuer:

SEPL Energy Private Limited

Industry / sector to which it belongs:

Power Transmission and Renewable Energy

Type of issue:

Institutional Placement

Issue size (₹ in million):

4,012.65

We hereby certify that Anzen India Energy Yield Plus Trust having its principal place of business at Plot: 294/3, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 had issued units on institutional placement basis aggregating to INR 4,012.65 million and based on verification of books of account & other relevant documents, we hereby certify that ₹ 3,954.22 million has been utilized as on December 31, 2025 as per the objects of the issue and ₹ 58.43 million are kept separately for utilization as per the objects of the issue. We have provided this certificate specifically on request of entity, for onwards submission to various stakeholders like Stock Exchange's or others if any.

For KETAN C SHAH & CO.

Chartered Accountants

Firm Regn No. 115476W

CA Ketan Shah

(Proprietor)

Membership No. 49655

UDIN: 26049655JWOVIJ4941



Digitally signed by

KETAN

CHANDRAKANT

SHAH

Date: 2026.01.22

15:24:20 +05'30'

Place: Mumbai

Date: January 22, 2026.