

ERAML/ANZEN/2026-27/14

Date: April 23, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 543655, 974400, 976475, 977319	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: ANZEN
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Dear Sir/Madam,

Subject: Execution of Securities Purchase Agreement for acquisition of 100% shareholding and other securities/ exposures of SEPL Energy Private Limited

Pursuant to applicable provisions of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 including any statutory modification(s) or amendment(s) or re-enactment(s) thereof for the time being in force) read with Master Circular issued by the Securities and Exchange Board of India bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (“**Master Circular**”) (“**InvIT Regulations**”) and other applicable laws and regulations, this is to inform you that Anzen India Energy Yield Plus Trust (“**Anzen**”) has executed the Securities Purchase Agreement on April 23, 2026 for acquisition of 100% (hundred percent) shareholding and other securities/ exposures, in one or more tranches, of SEPL Energy Private Limited (“**SEPL**”), from Edelweiss Infrastructure Yield Plus (“**Seller**”). The completion of acquisition would be subject to relevant approvals as well as completion of contractual obligations and cessation of SEPL as the Sponsor. SEPL will continue to be the Project Manager of Anzen.

Details of SEPL are enclosed hereto as **Annexure-A**.

Request you to kindly take note of the same.

Thanking you,

For Anzen India Energy Yield Plus Trust
(acting through its Investment Manager EAAA Real Assets Managers Limited)

Sanket Shah
Company Secretary and Compliance Officer
(M. No. A24593)

CC:

Axis Trustee Services Limited Axis House, P B Marg, Worli, Mumbai - 400025.	Catalyst Trusteeship Limited Unit No. 901, 9 th Floor, Tower - B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013.
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Annexure A

Details of Asset proposed to be acquired

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	SEPL Energy Private Limited (“SEPL”) is an Investee company of Edelweiss Infrastructure Yield Plus (EIYP) and currently the project manager for all the SPVs of Anzen. Total income in FY2025 was INR 403 Mn.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Yes, the Transaction would fall under Related Party Transaction as the Entity acquired is an Investee company of Edelweiss Infrastructure Yield Plus (EIYP). The transaction shall be on Arm’s length basis.
c)	Industry to which the entity being acquired belongs	Power and Energy Sector (Project Manager)
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The acquisition is proposed with a view to consolidate project manager under the InvIT thereby achieving efficient asset management in alignment with the InvIT’s long-term objectives.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	The Unitholders approval for SEPL’s cessation as the Sponsor of Anzen and any other approvals, as may be required, to be obtained for the aforesaid acquisition.
f)	Indicative time period for completion of the acquisition	The completion of acquisition would depend upon relevant approvals, if any as well as completion of contractual obligations.
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
h)	Cost of acquisition or the price at which the shares are acquired;	Upto 250 Mn including cash and cash equivalents.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	Anzen to acquire in one or more tranches 100% shareholding and management control in SEPL and other securities subject to the terms of SPA and other definitive agreements and requisite regulatory and other relevant approvals.
j)	Brief background about the entity acquired in terms of products/ line of business	SEPL is an Investee company of Edelweiss Infrastructure Yield Plus and headquartered in India.

	<p>acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>It was incorporated on 6th April, 2018 to own and operate high quality assets across power, transmission, solar energy, wind energy and similar segment of Power Sector.</p> <p>Total income for FY23, FY24, and FY25 was INR 729 Mn, INR 367 Mn, and INR 403 Mn respectively.</p>
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