

## TO WHOMSOEVER IT MAY CONCERN

Date: \_\_\_\_\_

**Declaration by Unitholder for the purpose of withholding taxes on distribution by  
Anzen India Energy Yield Plus Trust ('Anzen India')**

| S. No.                                                                               | Particulars                                                                                                                                                                                                                                                                                                                                                                                      | Declaration (Please fill required information as applicable) |
|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 1                                                                                    | Name of Declarant/ Unitholder                                                                                                                                                                                                                                                                                                                                                                    |                                                              |
| 2                                                                                    | Permanent Account Number ('PAN')<br>(Please provide a copy of PAN card)                                                                                                                                                                                                                                                                                                                          |                                                              |
| 3                                                                                    | Financial Year ('FY') for which the declaration is being Made                                                                                                                                                                                                                                                                                                                                    | 2026-27                                                      |
| 4                                                                                    | Whether this is the first declaration being made for the financial year in question<br>(please provide Yes/No answer only)                                                                                                                                                                                                                                                                       | Yes/No                                                       |
| 5                                                                                    | Tax residential status as per Income-tax Act, 2025 for relevant financial year                                                                                                                                                                                                                                                                                                                   | Resident / Non-resident (delete whichever is not applicable) |
| 6                                                                                    | Other details                                                                                                                                                                                                                                                                                                                                                                                    |                                                              |
|                                                                                      | (i) Address                                                                                                                                                                                                                                                                                                                                                                                      |                                                              |
|                                                                                      | (ii) E-mail Address                                                                                                                                                                                                                                                                                                                                                                              |                                                              |
|                                                                                      | (iii) Phone Number                                                                                                                                                                                                                                                                                                                                                                               |                                                              |
| <b>Below mentioned details in Sr. no. 7 to 11 is required only for Non-residents</b> |                                                                                                                                                                                                                                                                                                                                                                                                  |                                                              |
| 7                                                                                    | Country of residence                                                                                                                                                                                                                                                                                                                                                                             |                                                              |
| 8                                                                                    | Please provide the Tax Identification Number of a foreign country / country of residence ( <b>mandatory</b> )                                                                                                                                                                                                                                                                                    |                                                              |
| 9                                                                                    | Estimated total income <sup>1</sup> in India for the financial year (to be provided by non-resident unitholders where lower surcharge rate is to be applied)<br><br><i>Note: Estimated total income shall include taxable income from all streams for the relevant financial year. In case where the same is not provided, maximum applicable surcharge rate shall be applied by Anzen India</i> | INR _____                                                    |
| 10                                                                                   | Whether you have a permanent establishment in India?<br>(Please provide Yes/No answer only)<br><br>Note: Permanent Establishment includes a fixed place of business through which the business of the enterprise is wholly or partly carried on                                                                                                                                                  |                                                              |
| 11                                                                                   | (Relevant only if you are not a company)<br><br>Whether the control and management of affairs of the foreign entity (not being a foreign company) is situated wholly outside India? (Please provide Yes/No answer only)                                                                                                                                                                          |                                                              |

Signature of the Unitholder

\_\_\_\_\_

<sup>1</sup> As per Section 5 of the Income-tax Act, 2025

<<to be executed on letterhead of the unitholder>>

**Declaration/ Verification**

I/We .....do hereby declare that to the best of my/our knowledge and belief what is stated above is correct, complete and is truly stated.

I/We authorize you to withhold taxes at the applicable rates based on the declaration provided. I/We hereby also certify that this declaration should be considered for all subsequent distributions by ANZEN India Energy Yield Plus Trust for the relevant financial year.

I/We acknowledge that in case of shortfall in deduction of taxes on account of this declaration, I/We shall indemnify ANZEN India Energy Yield Plus Trust for any tax, interest or penalty arising out of short deduction. I/We confirm that we would pay such additional tax, interest or penalty to ANZEN India Energy Yield Plus Trust.

I/We acknowledge that in case any excess taxes are deducted based on this declaration, taxes withheld and paid to the credit of the Central Government will not be refunded or adjusted by ANZEN India Energy Yield Plus Trust.

I/We acknowledge that the above made declarations applies to all DP ID & client ID linked with the PAN <<PAN of the Unitholder>>.

I/We hereby undertake that in case of any change in details provided in this declaration, it shall be my/our responsibility to *suo moto* intimate the change(s) to ANZEN India Energy Yield Plus Trust. and provide an updated declaration for the relevant financial year.

Signature of the Unitholder

Place: \_\_\_\_\_

Date: \_\_\_\_\_

Designation (if applicable): \_\_\_\_\_