

**TO WHOMSOEVER IT MAY CONCERN**

Date: \_\_\_\_\_

**Declaration by Resident Unitholder for the purpose of claiming an exemption from withholding of taxes on distribution by ANZEN India Energy Yield Plus Trust ('Anzen India')**

<b>S. No.</b>	<b>Particulars</b>	<b>Declaration (Please fill required information as applicable)</b>
1	Name of Declarant/ Unitholder	
2	Permanent Account Number ('PAN') (Please provide a copy of PAN card)	
3	Financial Year ('FY') for which the declaration is being Made	2026-27
4	Whether this is the first declaration being made for the financial year in question (please provide Yes/No answer only)	Yes
5	Tax residential status as per Income-tax Act, 2025 for relevant financial year	
6	Reason for claiming the exemption from withholding of taxes on distribution by Anzen India	
7	Relevant section under which the withholding tax exemption has been provided/ granted to the Declarant/ Unitholder	
8	Please provide documentary evidence to substantiate the above	
9	Other details	
	(i) Address	
	(ii) E-mail Address	
	(iii) Phone Number	

Signature of the Unitholder

\_\_\_\_\_

Designation (if applicable): \_\_\_\_\_

<<to be executed on letterhead of the unitholder>>

**Declaration/ Verification**

I/We..... do hereby declare that to the best of my/our knowledge and belief what is stated above is correct, complete and is truly stated.

I/We authorize you to withhold taxes at the applicable rates based on the declaration provided. I/We hereby also certify that this declaration should be considered for all subsequent distributions by ANZEN India Energy Yield Plus Trust for the relevant financial year.

I/We acknowledge that in case of shortfall in deduction of taxes on account of this declaration, I/We shall indemnify ANZEN India Energy Yield Plus Trust for any tax, interest or penalty arising out of short deduction. I/We confirm that we would pay such additional tax, interest or penalty to ANZEN India Energy Yield Plus Trust.

I/We acknowledge that in case any excess taxes are deducted based on this declaration, taxes withheld and paid to the credit of the Central Government will not be refunded or adjusted by ANZEN India Energy Yield Plus Trust.

I/We hereby undertake that in case of any change in details provided in this declaration, it shall be my/our responsibility to *suo moto* intimate the change(s) to ANZEN India Energy Yield Plus Trust and provide an updated declaration for the relevant financial year.

Signature of the Unitholder

Place: \_\_\_\_\_

\_\_\_\_\_

Date: \_\_\_\_\_

Designation (if applicable): \_\_\_\_\_